

[REDACTED]

ACCREDITED INVESTOR QUESTIONNAIRE

The purpose of this Accredited Investor Questionnaire ("Questionnaire") is to evaluate the qualification of prospective investors to receive offering materials from [REDACTED] (the "Company") in reliance on the provisions of Section 4(6) of the Securities Act of 1933, as amended (the "Securities Act"), in order for the Company to comply with Federal and state securities laws in connection with a private placement of its securities intended only for "Accredited Investors" as defined in Rule 501(a) of Regulation D under the Securities Act.

INFORMATION DISCLOSED IN THIS QUESTIONNAIRE WILL BE STRICTLY CONFIDENTIAL. HOWEVER, BY SIGNING THIS DOCUMENT, YOU CONSENT TO DISCLOSURE OF THE INFORMATION CONTAINED HEREIN TO THE COMPANY'S CONSULTANTS, ADVISORS, COUNSEL AND OTHER PERSONS, BUT ONLY AS NECESSARY TO SUBSTANTIATE AN EXEMPTION FROM REGISTRATION UNDER THE SECURITIES ACT OF 1933, AS AMENDED, OR THE SECURITIES LAWS OF THE RESPECTIVE STATES IN CONNECTION WITH EACH FUTURE PLACEMENT OF SECURITIES BY THE COMPANY.

1. Please indicate whether you qualify for any of the following categories of "accredited investors":

(a) A natural person whose individual net worth or joint net worth with that of his/her spouse at the time of the purchase exceeds \$1,000,000.

Yes No

(b) A natural person who had individual income in excess of \$200,000 in each of the two most recent years or joint income with your spouse in excess of \$300,000 in each of those years, and who reasonably expects reaching the same income level in the current year. For purposes of this Questionnaire, individual income means adjusted gross income, as reported for federal income tax purposes, increased by the following amounts: (i) the amount of any tax exempt interest income received, (ii) the amount of losses claimed as a limited partner in other limited partnerships, (iii) any deductions for depletion, (iv) any deductions for alimony paid, (v) amounts contributed to an IRA or Keogh retirement plan, and (vi) any amount by which income from long-term capital gains has been reduced in arriving at adjusted gross income pursuant to the provisions of Section 1202 of the Internal Revenue Code.

Yes No

(c) A Bank or Savings & Loan

Yes No

(d) A Broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934

Yes No

(e) An Insurance Company as defined in Section 2(13) of the Securities Act of 1933

Yes No

(f) An Investment Company registered under the Investment Company Act of 1940

Yes No

(g) A Business Development Company as defined in Section 2(a)(48) of the Investment Company Act of 1940

Yes No